

**PERSONAL FINANCIAL PLANNING**  
COLLEGE OF HUMAN ENVIRONMENTAL SCIENCES  
University of Missouri  
Columbia, Missouri  
POSITION ANNOUNCEMENT

POSITION

- Assistant Professor, Personal Financial Planning
- Regular, Tenure Track
- Nine-month academic appointment

QUALIFICATIONS

- Earned doctorate in Personal Financial Planning, Finance, Consumer/Family Economics, or Economics. Other terminal degrees, such as a JD, will be considered.
- CFP® certificate in hand, or within three years of hire, a requirement.
- Collegiality and ability to work with existing faculty.
- Evidence of strong teaching effectiveness and research competence
- Professional membership in relevant organizations.
- Vision for curriculum development desired.

RESPONSIBILITIES

40% of FTE: Teaching

- Provide undergraduate/graduate instruction in courses relating to financial planning. Courses will enable students to sit for the comprehensive CFP® Examination. The candidate will teach two courses per semester.
- Experience in spreadsheet applications and/or financial planning software is desired.
- Ability to educate from theoretical/conceptual bases, incorporating international applications.
- Mentor students in matters relative to their professional development and career placement.

40% of FTE: Research

- Provide vision and mentorship for graduate students.
- Work collaboratively with current faculty.
- Initiate, conduct, and publish research.
- Obtain extramural support for research agenda and the missions of the department.
- Publicly communicate research findings to our various constituents.

20% of FTE: Service

- Be a mentor and adviser to students.
- Attend national academic and financial planning industry conferences.
- Willing to advise students for national financial planning competitions.
- Willingness to teach financial planning courses abroad.
- Serve on department, college, and university committees.

SALARY AND RANK

- Commensurate with qualifications. Competitive with national Human Sciences financial planning programs

EFFECTIVE: January 2016 or fall 2016

CLOSING DATE: ***Review of dossiers will continue until position is filled.***

DEPARTMENT

- The Personal Financial Planning program offers undergraduate degrees in the emphases; Personal Financial Planning (CFP Board registered), Personal Financial Management Services, and Financial Counseling; an M.S. in Personal Financial Planning (CFP Board registered), an M.S. in Consumer and Family Economics; and a Ph.D. in Human Environmental Sciences with a concentration in Personal Financial Planning (CFP Board registered). The department is a member of the Great Plains IDEA consortium, allowing opportunities for distance education opportunities for both a CFP Board registered MS and a Certificate in Financial Planning. Other

allowing students from across the university the option of completing the coursework to sit for the CFP® exam. (<http://pfp.missouri.edu> )

- The current undergraduate and graduate student enrollment is approximately 120 and 40, respectively.
- The Department is home to the Office for Financial Success and the University of Missouri Center for Economic Education, a financial counseling and education outreach center dedicated to improving the financial lives of university students and community members, while supporting financial literacy through secondary school education. (<http://ofsmizzou.org>)
- Current faculty members include four tenured/tenure-track resident professors, the Director of the Office for Financial Success/Center for Economic Education (open), one teaching assistant professor, and an extension staff of two.

#### COLLEGE

- The College of Human Environmental Sciences is comprised of five departments: Personal Financial Planning, Architectural Studies, Human Nutrition and Exercise Physiology, Human Development and Family Science, Textiles and Apparel Management; and the School of Social Work
- Information on the college is at <http://www.missouri.edu/~hes/> .
- Current undergraduate and graduate enrollment is approximately 1,483 and 300, respectively.

#### UNIVERSITY

- The University of Missouri is the flagship, comprehensive campus of the University of Missouri system with membership in the Association of American Universities (since 1908). (Additional data on the system may be found here: <https://uminfopoint.umssystem.edu/media/president/Facts-2015.pdf> ). The Columbia campus is a land-grant, state-supported, multi-purpose university of approximately 35,425 students offering a wide variety of academic, cultural, and athletic activities. Please see <http://missouri.edu/about/mufacts.php>.
- Columbia, Missouri is a regional center for health care and financial services surrounded by a large rural population. Recognized for its high quality of life in national media, Columbia is a community of approximately 108,000 with a wide-range of activities and opportunities. It is located in central Missouri, two-hours from either St. Louis or Kansas City.

#### APPLICATION

Applications should be submitted on-line through the University of Missouri website along with letter of application, curriculum vita, statement of your philosophy regarding financial planning education, official transcript(s) and contact information including email addresses for three references combined into one PDF or Microsoft Word document uploaded as a resume attachment to: <http://hrs.missouri.edu/find-a-job/academic/> . Questions regarding the online application are best directed to Human Resources: (573)882-7976, or [PSHRSupport@umssystem.edu](mailto:PSHRSupport@umssystem.edu) .

Reference letters should be mailed to:

Dr. Deanna L. Sharpe, CFP®, Chair of Search Committee  
Department of Personal Financial Planning  
239C Stanley Hall  
University of Missouri-Columbia  
Columbia, MO 65211  
Phone #: 573-882-9652  
E-mail: [sharped@missouri.edu](mailto:sharped@missouri.edu)

The University of Missouri-Columbia does not discriminate on the basis of race, color, religion, national origin, ancestry, sex, sexual orientation, age, disability, or status as disabled veteran or veteran of the Vietnam Era. To request ADA accommodations, please contact our ADA Coordinator at 573-884-7278 (V/TTY).